

September 24, 2013 – Thunderstruck Resources Ltd. (“Thunderstruck”) announces that, further to its news releases dated August 6, 2013 and September 5, 2013, it has closed the second and final tranche of a non-brokered private placement, consisting of 2,000,000 common shares (the “Shares”) at a per Share price of \$0.05 for aggregate gross proceeds of \$100,000.

Shares acquired by the placees are subject to a hold period until January 25, 2014, in accordance with applicable securities legislation. The proceeds of the private placement will be used by Thunderstruck to identify and complete a Qualifying Transaction under the policies of the TSX Venture Exchange.

Finder’s fees in the amount of \$3,700 were paid to arm’s length finder’s, as consideration for introducing Thunderstruck to certain subscribers.

A director and officer of Thunderstruck participated in the private placement, having purchased 285,300 Shares, constituting a related party transaction pursuant to TSX Venture Exchange Policy 5.9 and Multilateral Instrument 61-101 – Protection of Minority Security Holders in Special Transactions (“MI 61-101”). Thunderstruck relied on Section 5.5(a) of MI 61-101 for an exemption from the formal valuation requirement and Section 5.7(1)(a) of MI 61-101 for an exemption from the minority shareholder approval requirement of MI 61-101 as the fair market value of the transaction did not exceed 25% of Thunderstruck’s market capitalization.

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This news release contains certain statements that may be deemed “forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although Thunderstruck believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of Thunderstruck’s management on the date the statements are made. Except as required by law, Thunderstruck undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change.

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