This website is owned and operated by Thunderstruck Resources Ltd. (the "Company", "Thunderstruck", "we", "us" or "our"). By using our website, you agree to the following terms and conditions. Website protected by copyright. All materials (graphics, icons, HTML, javascripts, color schemes, multimedia, logos, photographs, copywriting, et al) that appear on this website are the Company's property and copyrighted by the Company. Other materials on our website not originally produced by us (some audio, video, trademarks, et al) are copyrighted by their respective creators/owners and appear here either by permission, example or as public domain reference material.

### **Currency of Website**

We update the information on our website regularly. However, such information is not intended to be a comprehensive review of all matters and developments concerning the Company and we cannot guarantee the accuracy, currency or completeness of the information at all times and assume no responsibility in this regard.

## **Cautionary Note Regarding Forward-Looking Statements**

Our website includes statements and information about our expectations for the future. When we discuss our strategy, business prospects and opportunities, plans and future financial and operating performance, or other things that have not yet taken place, we are making statements considered to be "forward-looking information" or "forward-looking statements" under Canadian and US securities laws, which we refer to collectively as "Forward-Looking Statements" in this website.

There are a few key things to understand about Forward-Looking Statements contained in our website. Firstly, they typically include words and phrases about the future, such as believe, estimate, budget, anticipate, expect, plan, intend, predict, goal, target, forecast, project, scheduled, potential, strategy and proposed, variations of these words and phrases and statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or their negative connotation.

Examples of Forward-Looking Statements contained in our website

- statements with respect to the future price of gold, copper and nickel
- requirements for additional capital
- our exploration plans and expectations of results
- the timing of future technical reports
- statements regarding the permitting, development and production of our projects
- the timing and success of exploration activities generally
- forecasts relating to exploration, development and other activities at our projects
- future royalty and tax payments and rates
- currency exchange rate fluctuations
- environmental risks

1/4

• general future plans and objectives

Secondly, Forward-Looking Statements in our website are based on a number of material assumptions, including those we have listed below, which may prove to be incorrect.

Material assumptions

- the assumptions regarding market condition upon which we have based our capital expenditure expectations
- the availability of additional financing on reasonable terms
- our expectations regarding tax rates and payments, foreign currency exchange rates and interest rates production plans succeed
- our ability to comply with current and future environmental, safety and other regulatory requirements, and to obtain and maintain required regulatory approvals
- our operations are not significantly disrupted as a result of natural disasters, governmental or political actions, litigation or arbitration proceedings, the unavailability of reagents, equipment, operating parts and supplies critical to production, equipment failure, labour shortages, labour relations issues, strikes or lockouts, underground floods, cave ins, ground movements, tailings dam failures, lack of tailings capacity, transportation disruptions or accidents or other development or operating risks

Finally, although we believe the expectations expressed in the Forward-Looking Statements are based on reasonable assumptions, these expectations are not guarantees of future performance and actual results and events may be significantly different from what we currently expect, because of the risks associated with our business. We list a number of these material risks below.

Material risks

- exploration, development and production risks
- recent global financial conditions
- availability of capital and financing on acceptable terms
- our exploration plans are delayed or do not succeed
- we cannot obtain or maintain

- commodity price fluctuations
- accidents or equipment breakdowns
- cyclical nature of the mining industry there are changes to government regulations or policies, including tax and trade laws and policies

2/4

necessary permits or approvals from government authorities

- we are affected by environmental, safety and regulatory risks, including increased regulatory burdens or delays
- there are defects in, or challenges to, title to our properties
- we are unable to enforce our legal rights under our existing agreements, permits or licences, or are subject to litigation or arbitration that has an adverse outcome

- we are adversely affected by changes in foreign currency exchange rates, interest rates or tax rates
- we are affected by natural phenomena, including inclement weather, fire, flood and earthquakes

Other risks that affect our Company may be found in our continuous disclosure documents which are filed under our profile on SEDAR at <u>www.sedar.com</u>. Although we have attempted to identify important factors that could cause actual results to differ significantly from those contained in our Forward-Looking Statements, there may be other factors that cause results not to be as anticipated, estimated or intended. Forward-Looking Statements are designed to help visitors to our website understand management's current views of Thunderstruck's near and longer term prospects and our operating environment. They may not be appropriate for other purposes. We will not update or revise Forward-Looking Statements on our website unless we are required to by securities laws.

# **Historical Results**

Historical results that were created prior to the implementation of NI43-101 (Feb 1, 2001) have not been verified by a QP as defined under NI-43-101 and are treated as historical exploration information.

## **Adjacent Properties**

Under NI43-101, results, information and mineralization from adjoining or adjacent properties cannot be assured to or necessarily indicate it occurs on Thunderstruck's properties. Where adjacent property information is mentioned, the reader is cautioned to distinguish information from an adjacent property and Thunderstruck's and that there is no implication Thunderstruck will obtain similar information from its own property.

Adjoining property information herein is obtained from publically available, adjacent property owner's websites and media.

# **Qualified Person under NI 43-101**

The scientific and technical information in our website has been prepared in accordance with Canadian regulatory requirements set out in NI 43-101. All scientific and technical information is supervised and reviewed by Kristopher Raffle, P.Geo. APEX Geoscience Ltd., the Technical Advisor to the Company and a Qualified Person as defined by National Instrument 43-101.

who is a "Qualified Person" as defined in NI 43-101. Mr. Raffle has reviewed and approved the scientific and geological technical information contained in our website.

## **Exclusion of Liability**

Thunderstruck shall not be liable for any claims, expenses, damages (including direct, indirect, special or consequential damages), loss of profits, opportunities or information arising from:

- the use of or reliance on information contained in our website;
- any inaccuracy or omission in such information or failure to keep the information current;
- use of any third party websites linked to our website;
- any Internet software used in connection with our website or computer viruses or other destructive programs encountered as a result of using our website; and
- any other matter connected with our website; even if Thunderstruck is made aware of the possibility of such claims, expenses, damages or losses.

### Thunderstruck Not Responsible for Internet Software or Computer Viruses

Due to technical difficulties inherent in the Internet, Internet software or transmission problems could produce inaccurate or incomplete copies of information contained on our website. Computer viruses or other destructive programs may also be inadvertently downloaded from our website. Thunderstruck shall not be liable for Internet software, computer viruses or destructive programs and recommends that you install appropriate anti-virus or other protective software.

#### Thunderstruck Not Responsible for Linked Websites

Thunderstruck provides links to third party websites for your convenience only and the inclusion of these links does not imply that Thunderstruck monitors or endorses these websites. Accordingly, Thunderstruck accepts no responsibility for such websites.

### Website is Provided as a Service Only

Our website is not intended as a solicitation or offering of securities in any jurisdiction and the information contained herein in no way should be construed or interpreted as such. No securities commission or other regulatory authority in Canada or any other country or jurisdiction has in any way passed upon this information and no representation or warranty is made by Thunderstruck to that effect. The information on this website is not intended to modify, qualify, supplement or amend information disclosed under corporate and securities legislation of any jurisdiction applicable to Thunderstruck and should not be used for the purpose of making investment decisions concerning Thunderstruck securities. Printed copies of public disclosure documents may be obtained from the Company.

#### Disclaimer

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange accepts responsibility for the adequacy or accuracy of information contained herein.