



Exploring for Fiji's Copper, Gold, Silver, Zinc.

TSX.V: AWE
OTC: THURF

Corporate Presentation

Forward looking statements

Certain oral and written statements contained or incorporated by reference in this presentation, including information as to future financial or operating performance of Thunderstruck and its projects, constitute forward-looking statements. All statement, other than statement of historical fact, are forward-looking statements. The words “anticipate”, “believe”, “budget”, “contemplate”, “continue”, “estimate”, “expect”, “intend”, “may”, “plan”, “schedule”, “target”, “will” and similar expressions identify forward-looking statements.

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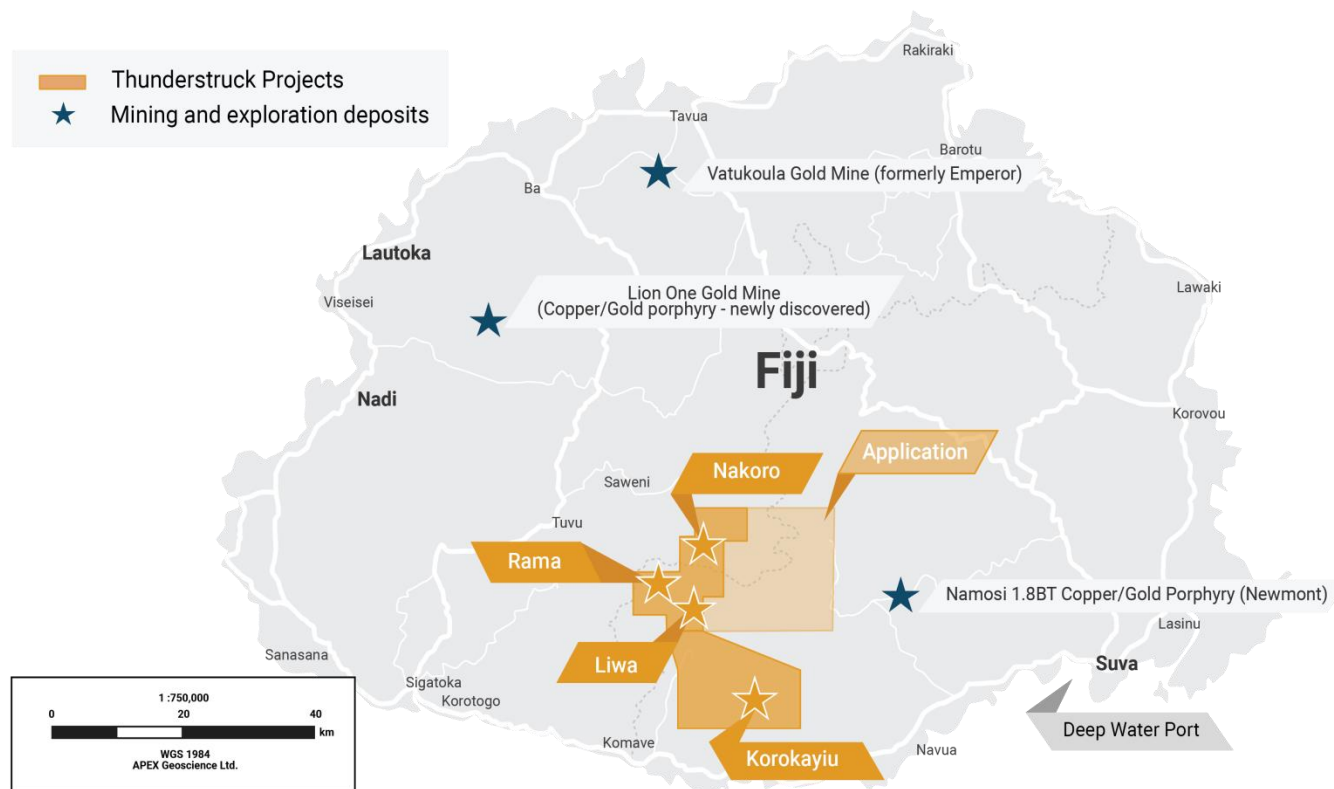
The Presentation contains historical exploration data that have not been verified by Thunderstruck Resources Ltd. and may not be accurate or complete, and therefore should not be relied upon. Mineral reserves and resources reported with respect to adjacent properties have not been verified by the qualified person and are not necessarily indicative of mineralization on Thunderstruck Resources Ltd. properties.

The technical information in this presentation has been prepared in accordance with Canadian regulatory requirements set out in NI 43-101, and approved by Eric Roth, a Non-Executive Director of Thunderstruck and a Qualified Person under NI 43-101. Mr. Roth holds a Ph.D. in Economic Geology from the University of Western Australia, is a Fellow of the Australian Institute of Mining and Metallurgy (AusIMM) and is a Fellow of the Society of Economic Geologists (SEG). Mr. Roth has 35 years of experience in international minerals exploration and mining project evaluation.



Thunderstruck Projects and Major Mineral Deposits of Fiji

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■ Rama - Copper/Gold (porphyry)

■ Korokayiu - Copper/Zinc (VMS)

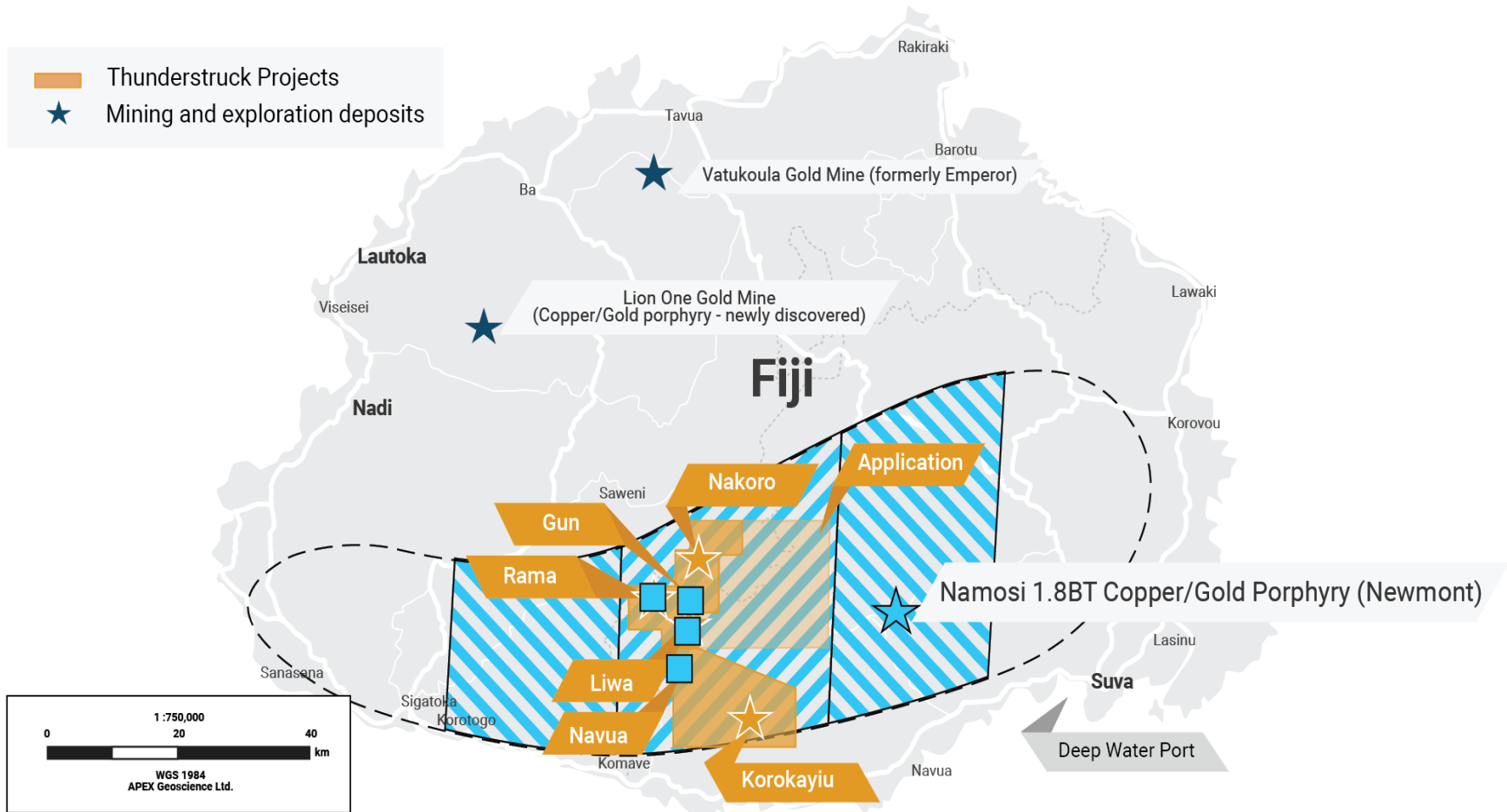
■ Liwa - Gold/Silver/Copper (epithermal)

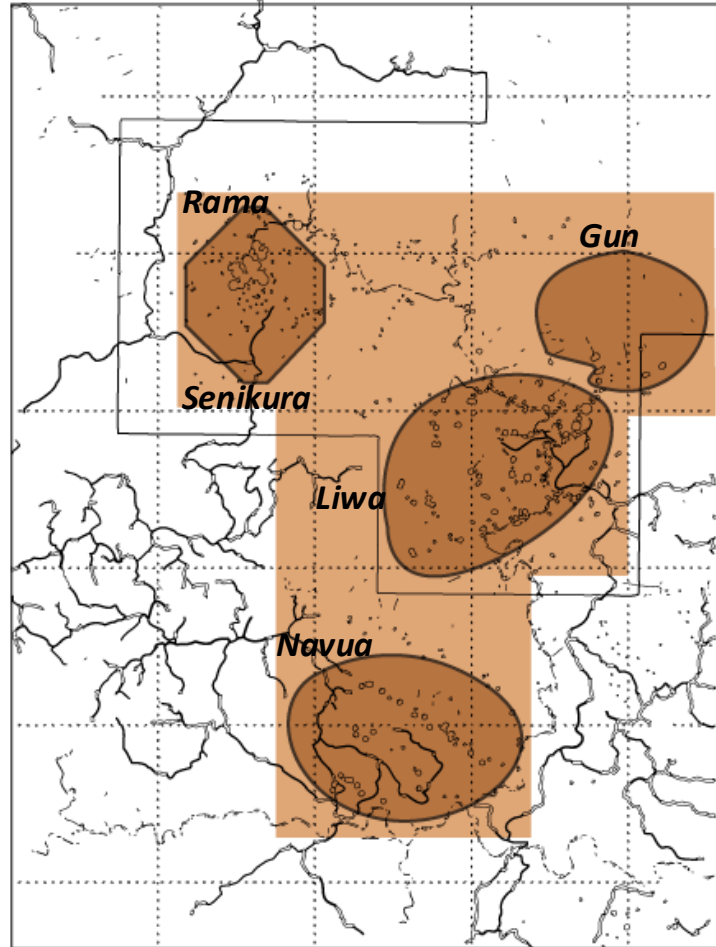
■ Nakoro - Copper/Zinc (VMS)

*References made to adjacent mines/projects provide context for Thunderstruck's projects but are not necessarily indicative that the projects host similar tonnages or grades of copper and/or gold.

Regional Scale Copper District

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Rama Porphyry Cluster

 Rama Copper-Gold Targets

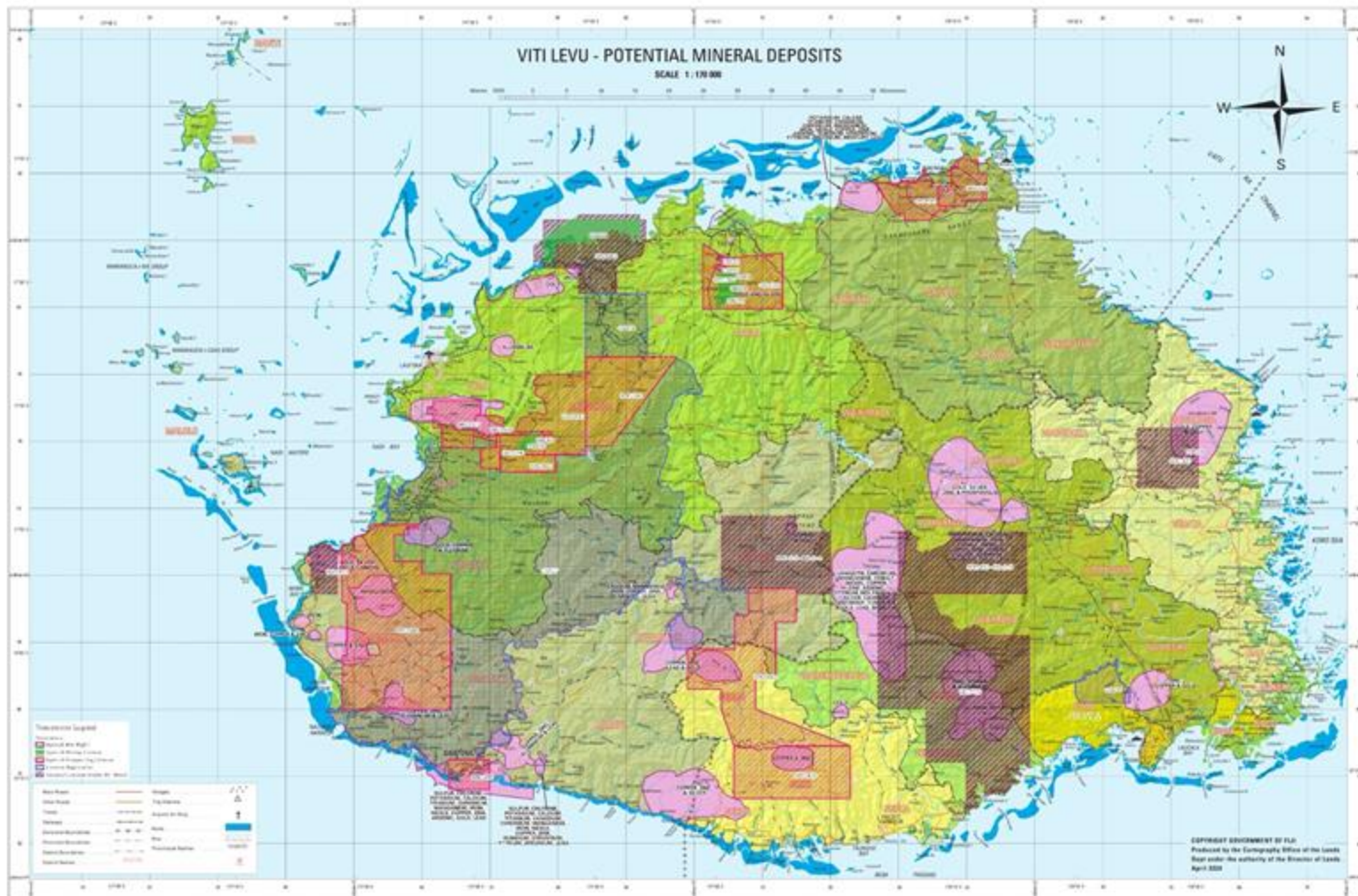




Why Fiji?

- ~336km² land package of high grade copper, gold, zinc and silver assets
- 100% owned by Thunderstruck
- Fiji is located on the Pacific Ocean's Ring of Fire, which contains many of the world's major gold and copper deposits
- Low-cost country for mineral exploration and mining
- Good infrastructure, deep water port
- One of the most developed economies in the Pacific
- Pro-mining government, low sovereign, political and social risks
- Long history of mining including the Vatukoula Gold Mine, in operation for over 80 years
- Skilled workforce
- Significant mines and deposits throughout Fiji (gold, copper, bauxite, iron sands, zinc)

Mineral Deposits of Viti Levu, Fiji



Source: Ministry of Lands and Mineral Resources

Rama Copper/Gold Porphyry

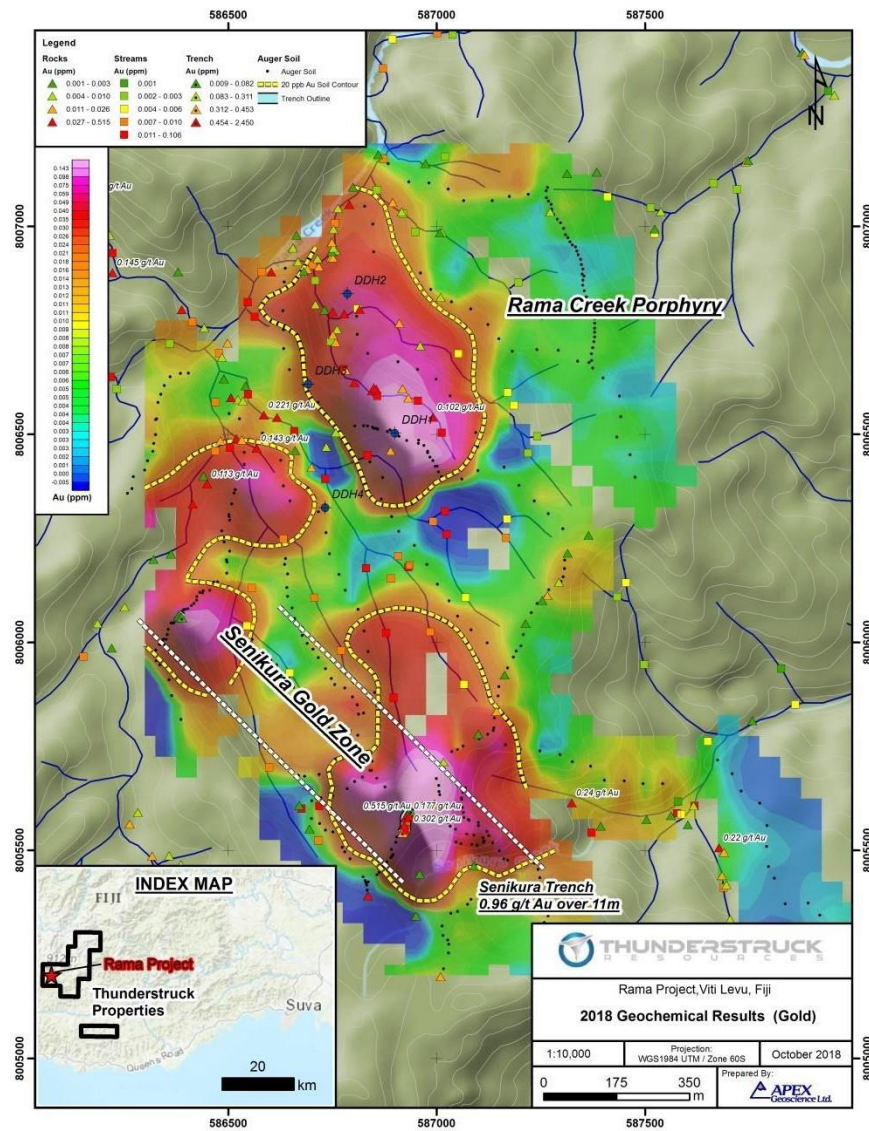
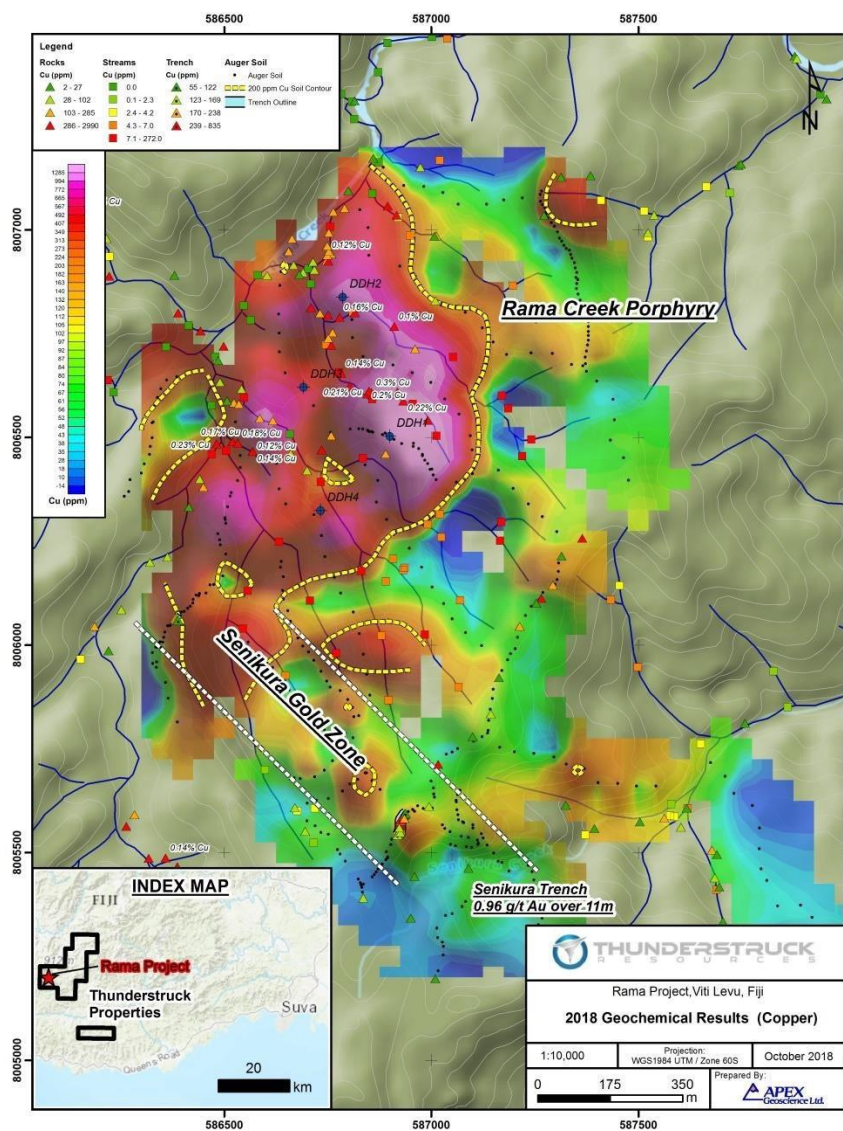
- Anglo (1975) Drill Hole 1 intersected 244m of .22% Cu and .16 g/t Au between 6m-250m with a higher grade interval of 72m between 6-78m of .32% Cu and .25 g/t Au
- Interpreted as a classic porphyry Cu-Au system with phyllic and argillic alteration zones overprinting an earlier potassic core
- Soils collected over centre of Cu-Au porphyry **240m avg. 0.27% Cu and 0.15 g/t Au²**
- IP/Resistivity survey inversion shows a chargeability-conductivity anomaly that extends to a depth of at least 500 m, and 150m below the limit of historic drilling by Anglo Pacific, which ended in mineralization
- Thunderstruck increased the target from 800m in diameter to 1.5km by 2.5km through systemic soil sampling and the discovery of the Senikura Gold zone to the south³
- Senikura Gold Zone trenched **0.55 g/t Au over 38m; incl. 0.96 g/t Au over 11m** in weathered outcrop². Senikura Zone may be a higher level manifestation of porphyry hydrothermal system

¹The relationship between drill intercept and true width of mineralization is not known

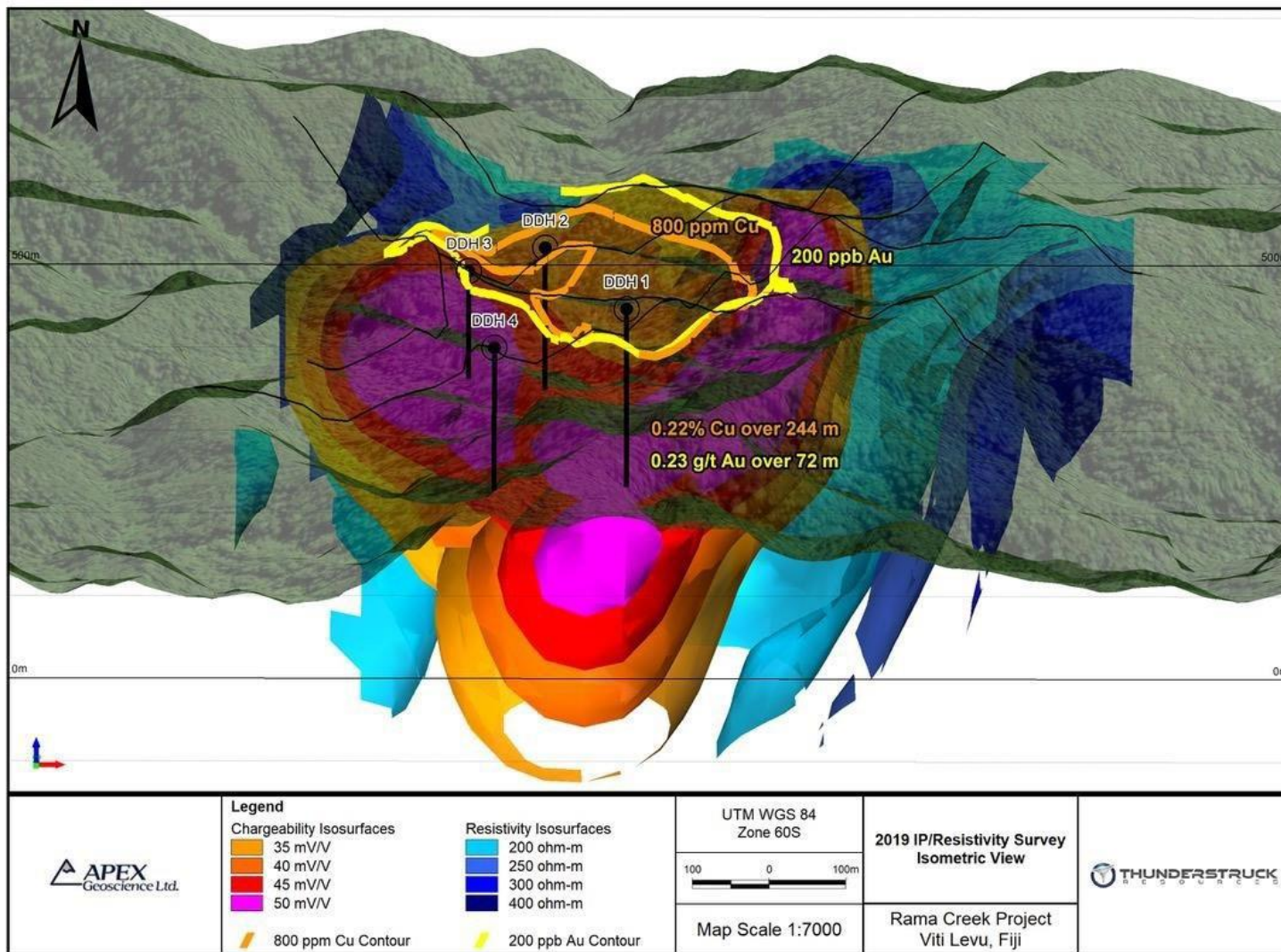
²See Thunderstruck News Release Dated March 1, 2019, the true width of mineralization is not known

³See Thunderstruck News Release Dated October 22, 2018

Rama – Cu-Au Geochemistry



Rama - IP/Resistivity



Liwa Exploration History

GEOCHEMISTRY

- Four priority gold zones identified over a 3 km northeast-southwest oriented structural corridor (Liwa Ridge, Jensen's, Lower Vatuvatulevu, Gun)
- Jensen's has yielded multiple high grade gold samples **up to 55 g/t Au in outcrop**¹
- Liwa Ridge is a broad zone of epithermal-style alteration and quartz veining returning rock float samples of up to **11.1g/t Au (27g/t Ag) and 8.5g/t Au (109g/t Ag)**², trenching of **1.2g/t Au over 26.5m**, within a broader zone averaging **0.61 g/t Au over 71.3m**³
- Lower Vatuvatulevu **160m geochemical anomaly** up to **2.48 g/t Au in soil**¹, and rock float sample of **41.1g/t Au and 1,205 g/t Ag**³

GEOPHYSICS

- **Induced Polarization (IP) Survey** over four main targets (Liwa Ridge, Jensen's, Lower Vatuvatulevu, Gun) for a **total of 4.05 km** at 50m spacing. The more detailed IP pseudosections show the following features:
 - Jensen's - Well developed subvertical zone having strong resistivity and high chargeability extends from surface to depth of approximately 250 m or more below outcrop that produced samples having as much as 55 g/t Au
 - Liwa Ridge - high resistivity appears at a depth of ~100 m with fringing zones of elevated chargeability, however the areas of highest chargeability are near-surface as a mantle over the resistive zone. High chargeability is spatially associated with gold values in bedrock averaging 1.2 g/t over 26.5 m.
 - Lower Vatuvatulevu -high chargeability is strongest near-surface where gold values in bedrock are as high as 2.5 g/t. The chargeability zone may extend to depth below 150-200 m where it coincides with high resistivity feature.
- **Ground Mag Survey** completed for a total of 2km with magnetometer readings in 5-10m intervals across Jensens and Gun prospects showing a high magnetic profile. Lower Vatuvatulevu is in an area having a lower magnetic profile. More extensive mag surveys are required.

DRILLING

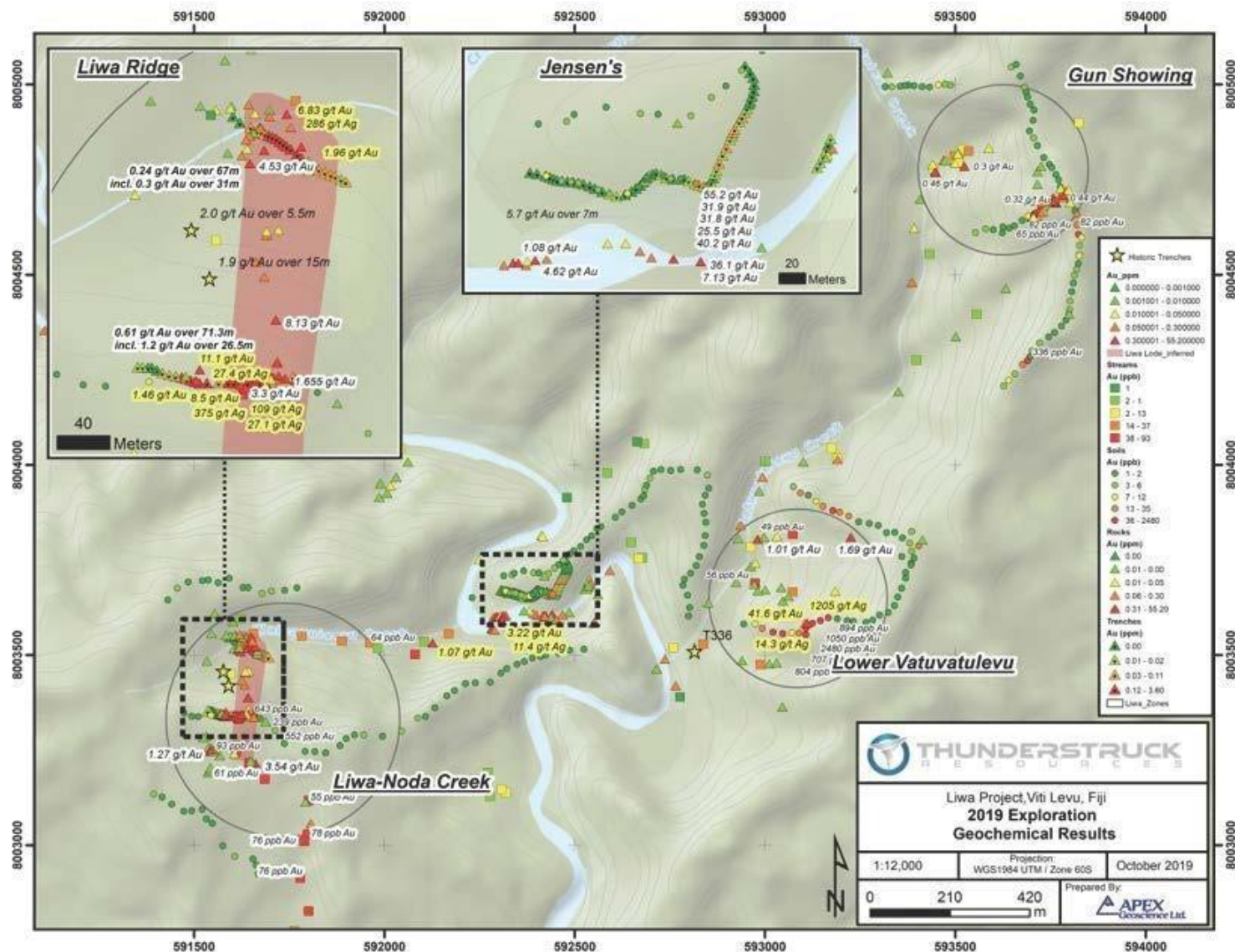
- One 247m hole at Lower Vatuvatulevu, one ~150m hole at Jensen's.

¹See Thunderstruck News Release Dated October 30, 2018

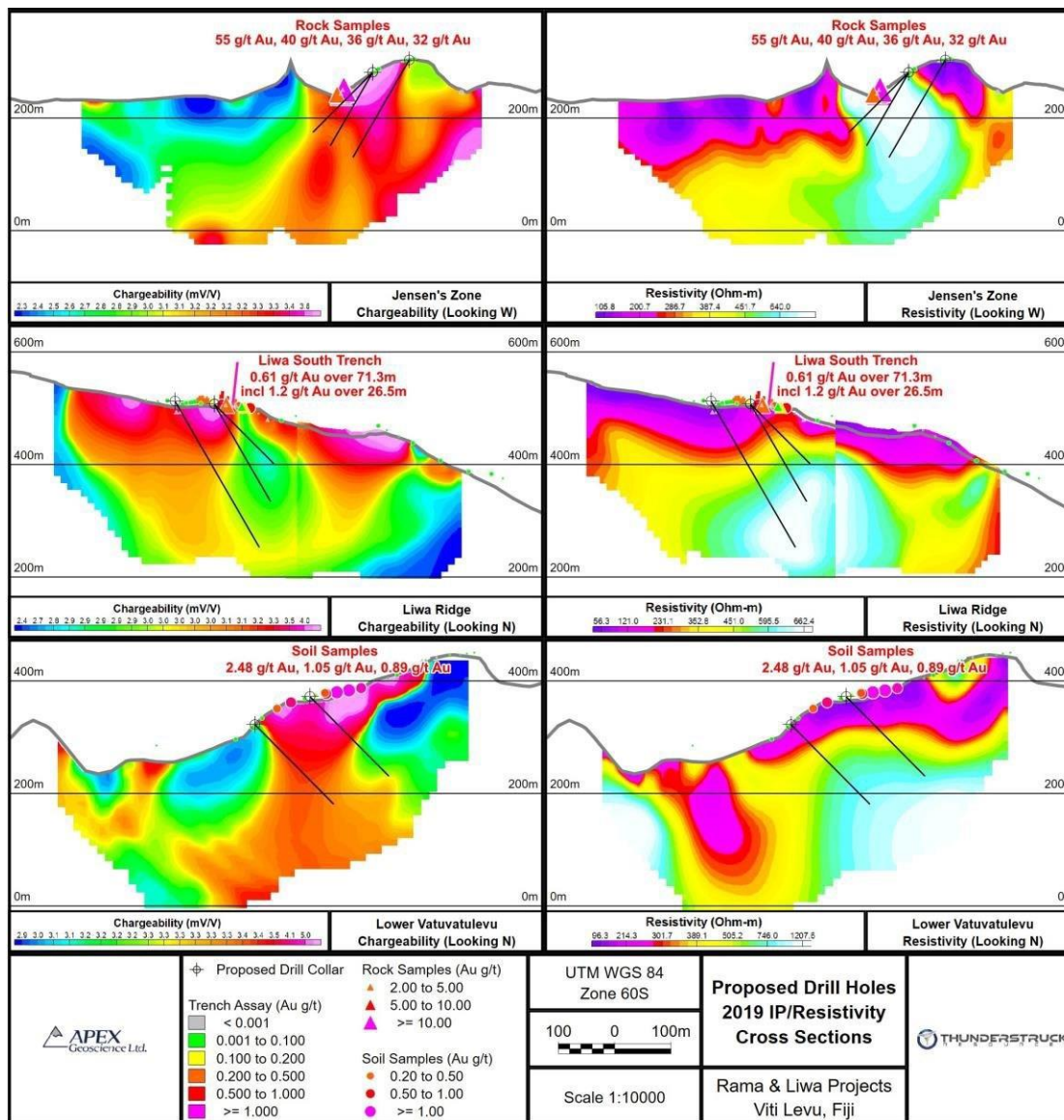
²See Thunderstruck News Release Dated October 11, 2019

³See Thunderstruck News Release Dated February 13, 2018, sample width is interpreted to be 100% of the true width

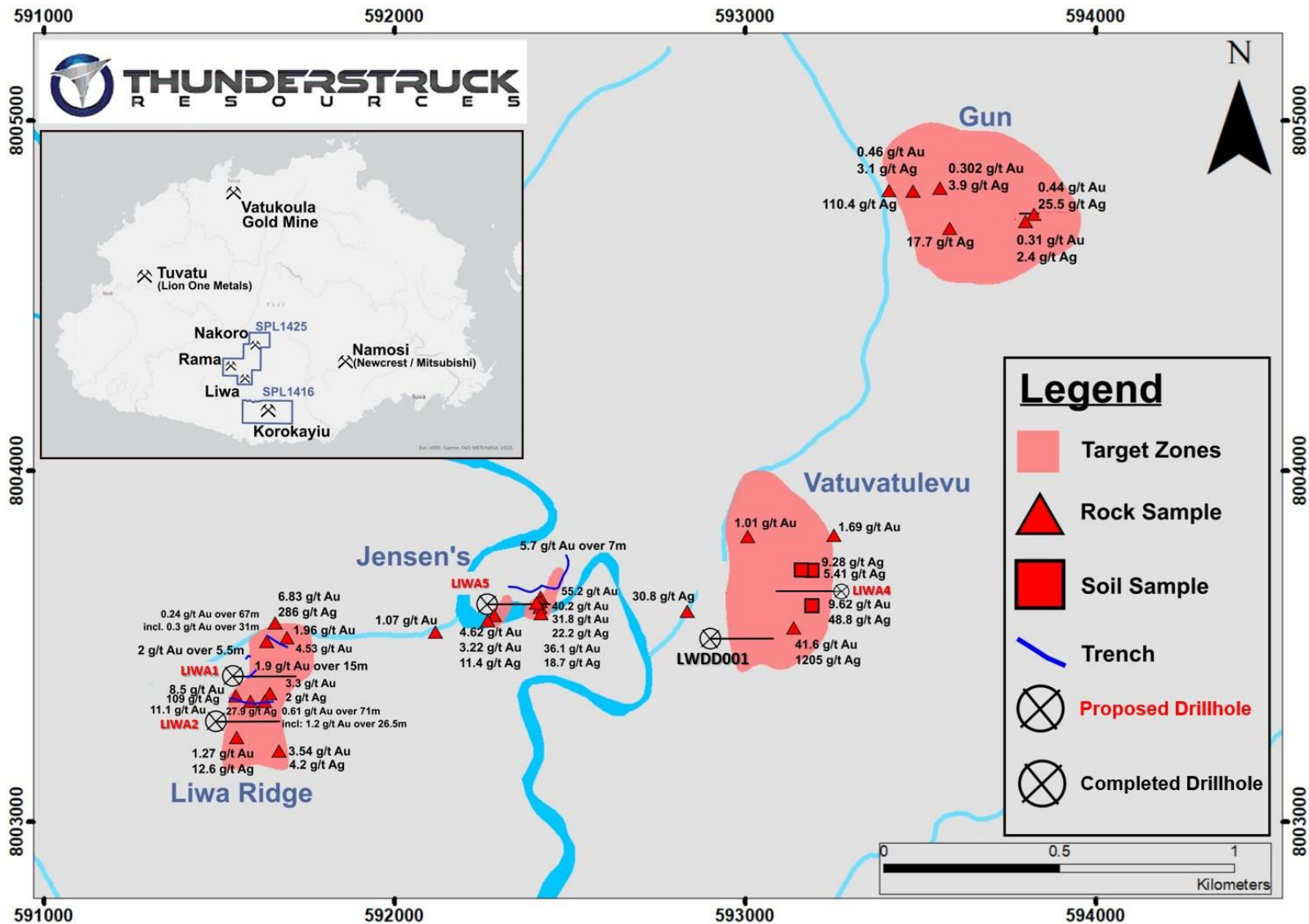
Liwa Gold Geochemistry



Liwa Gold IP Geophysics



Liwa Gold Drill Targets



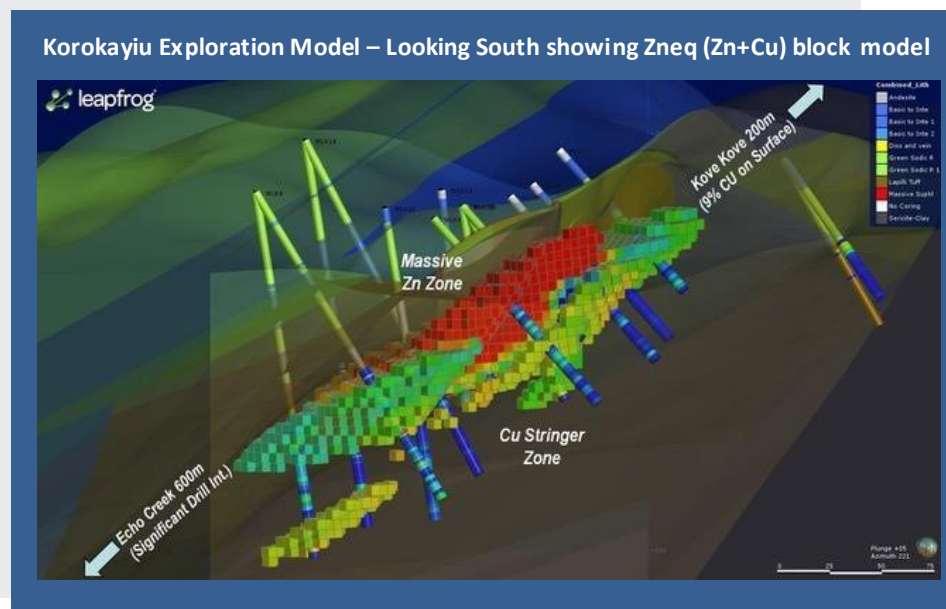






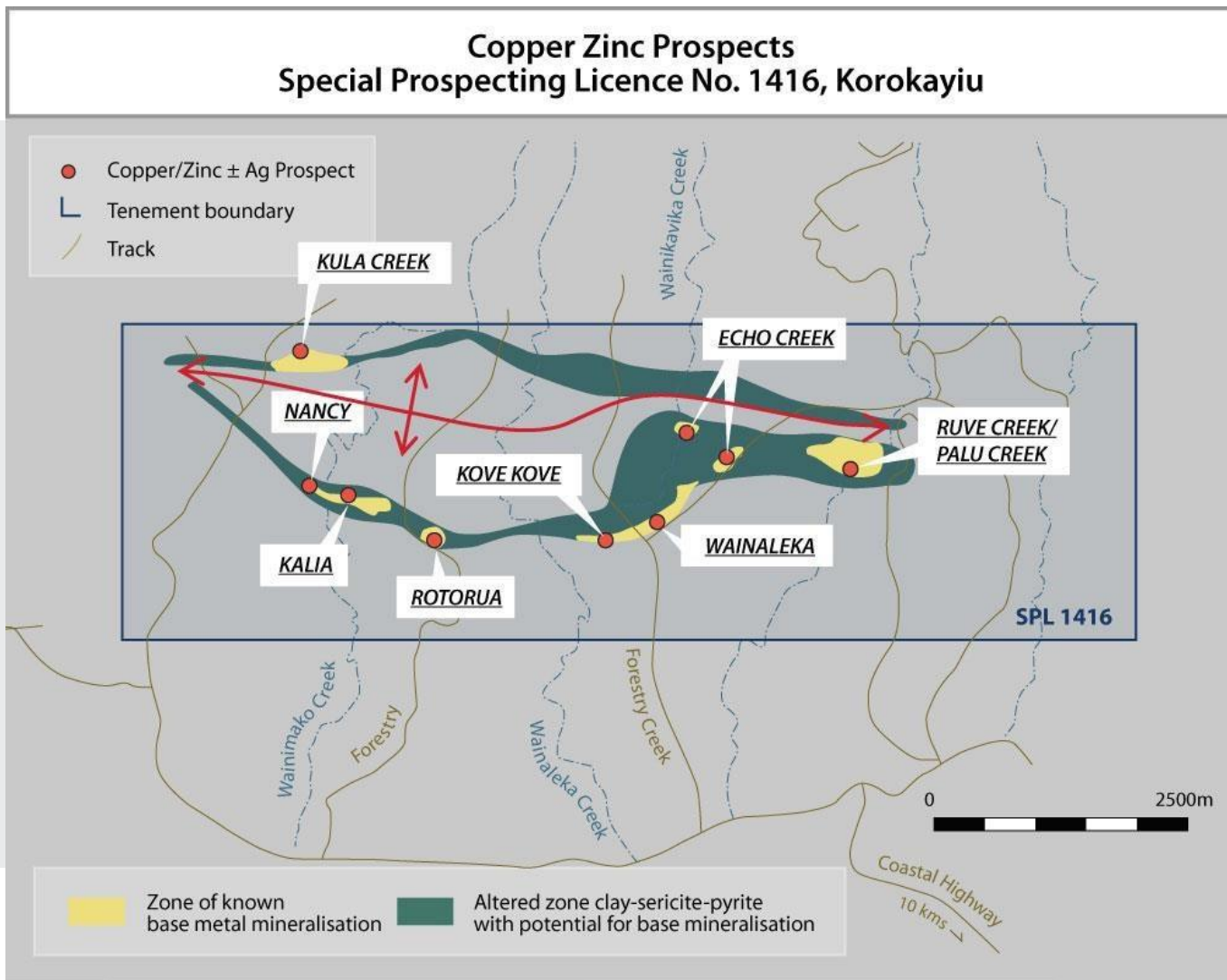
Korokayiu Zinc/Copper

- **High-grade zinc-copper** volcanogenic massive sulphide (VMS) discovery drilled by Anglo Pacific in 1977.
- Historic Resource - 250,000 tonnes @ 8% Zn and 2% Cu (1980 Golder Assoc. uncategorized¹)
- Open along strike and at depth.
- Deposit occurs within 100m of surface
- Near-surface open pit potential
- **15 km strike length** - including 8 more underexplored zinc-copper VMS prospects



¹Source: Golder Associates, Review of the Mining Potential of the Fijian Kuroko Style Mineral Discoveries, 1980. The resources are considered historic in nature and do not meet the criteria for a resource of any category as defined in “CIM Definition Standards on Mineral Resources and Mineral Reserves” dated November 29th, 2019, and as such should not be relied upon. Thunderstruck has been unable to verify these sources of information.

Korokayiu Zinc/ Copper



Korokayiu – Thunderstruck Exploration

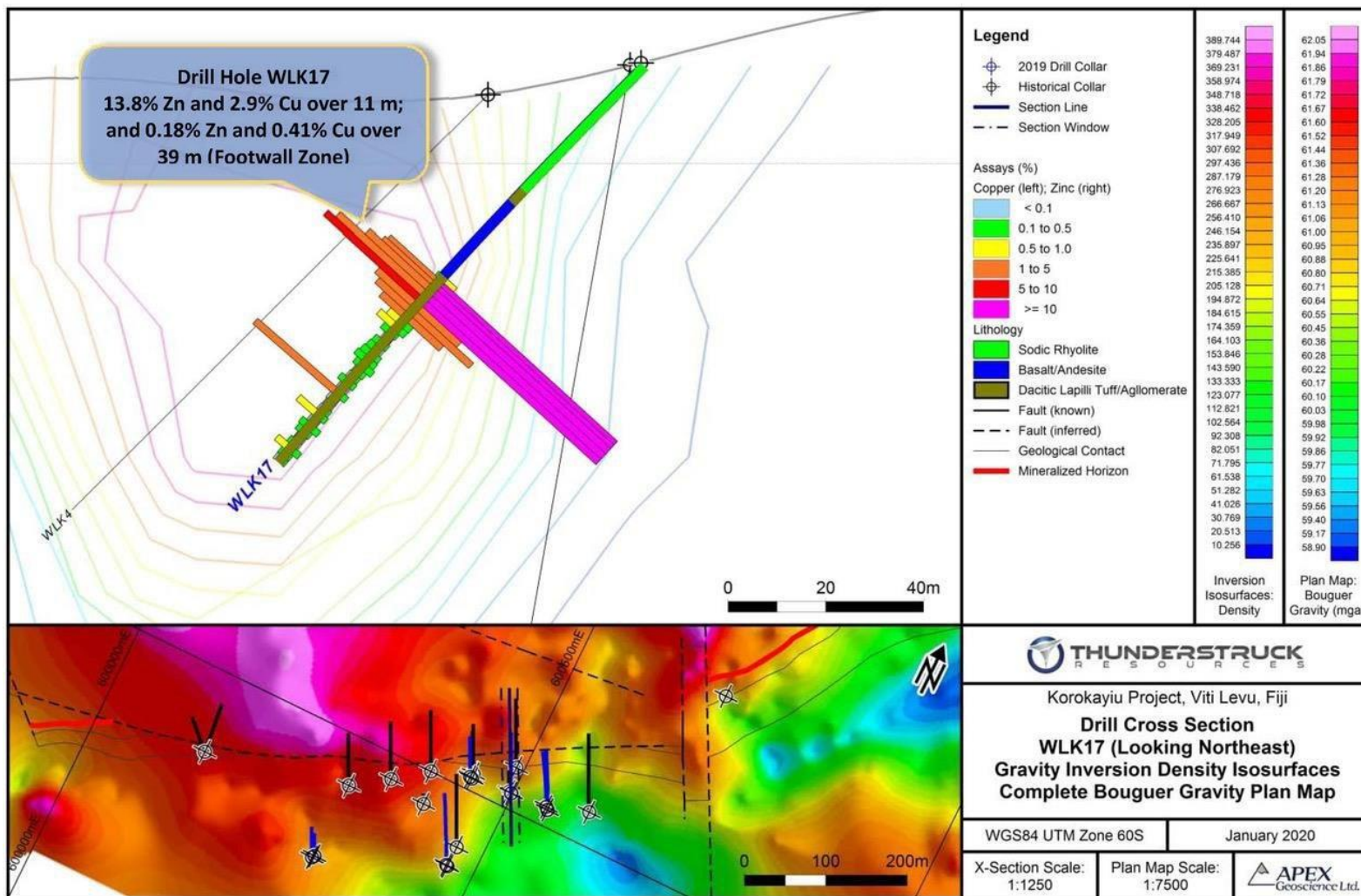
- **Ground gravity surveys identified multiple untested gravity anomalies** within 1.4 km strike length²
- **7 diamond drill holes totaling 904m** to verify historically reported zinc-copper VMS mineralization
- Drill hole **WLK17** intersected **13.8% Zn, 2.94% Cu, 114g/t Ag, and 1.08 g/t gold Au over 11 m¹**, the highest-grade drill intercept to date
- Drill hole WLK16A, collared 120m south of WLK17, intersected 21.6% Zn, 2.0% Cu, 81 g/t Ag, and 0.42 g/t Au over 2.77 m¹
- Drill hole **WLK14B** intersected **14.5% Zn, 2.35% Cu, 111 g/t Ag, and 0.66 g/t Au over 6.31m¹**
- Drill results to date highlight the potential of the eight additional, underexplored zinc-copper VMS prospects along 15 km prospective geologic trend.
- Tenement size increased 350% from 30 to 136 sq km to secure the interpreted continuation of the prospective geologic horizon
- Drill hole WLK19A collared 275 m NE along strike from discovery zone intersects **2.97% Zn and 26.6 g/t Ag, over 5.42 m interval.** - -
- 6 line kilometers of IP surveys identify characteristic resistivity anomalies near WLK19 and up to 2500 m along strike.

²See Thunderstruck News Release Dated October 24, 2019

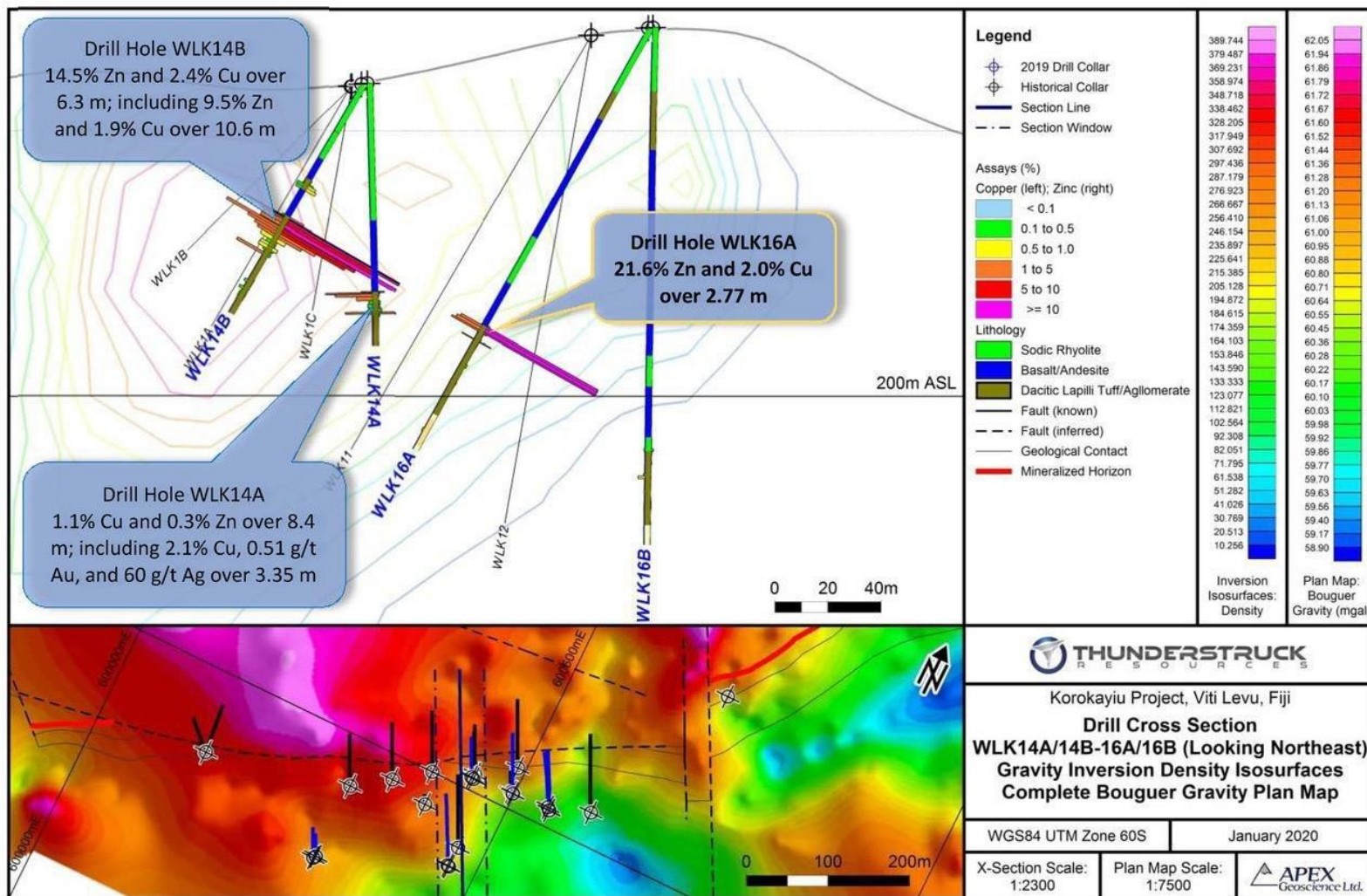
¹The true width of mineralization is estimated to be 80-100% of the drilled interval

Drill Hole	Released	From (m)	To(m)	Interval (m)	Zn (%)	Cu (%)	Ag (g/t)	Au (g/t)
WLK19A	2020	106.03	111.45	5.42	2.97	0.21	26.6	-
WLK17	2020	60.5	71.5	11	13.77	2.94	113.7	1.08
<i>footwall</i>		71.5	110.5	39	0.18	0.41	-	-
WLK16A		128.06	130.83	2.77	21.58	2.04	81.1	0.42
WLK14B	2019	57.05	67.60	10.55	9.51	1.87	54.5	0.48
<i>including</i>		57.73	64.04	6.31	14.51	2.35	111.1	0.66
WLK14A		78.82	87.20	8.38	0.28	1.15	27.5	0.23
<i>including</i>		78.82	82.17	3.35	0.11	2.05	59.7	0.51

Diamond Drill Section WLK17

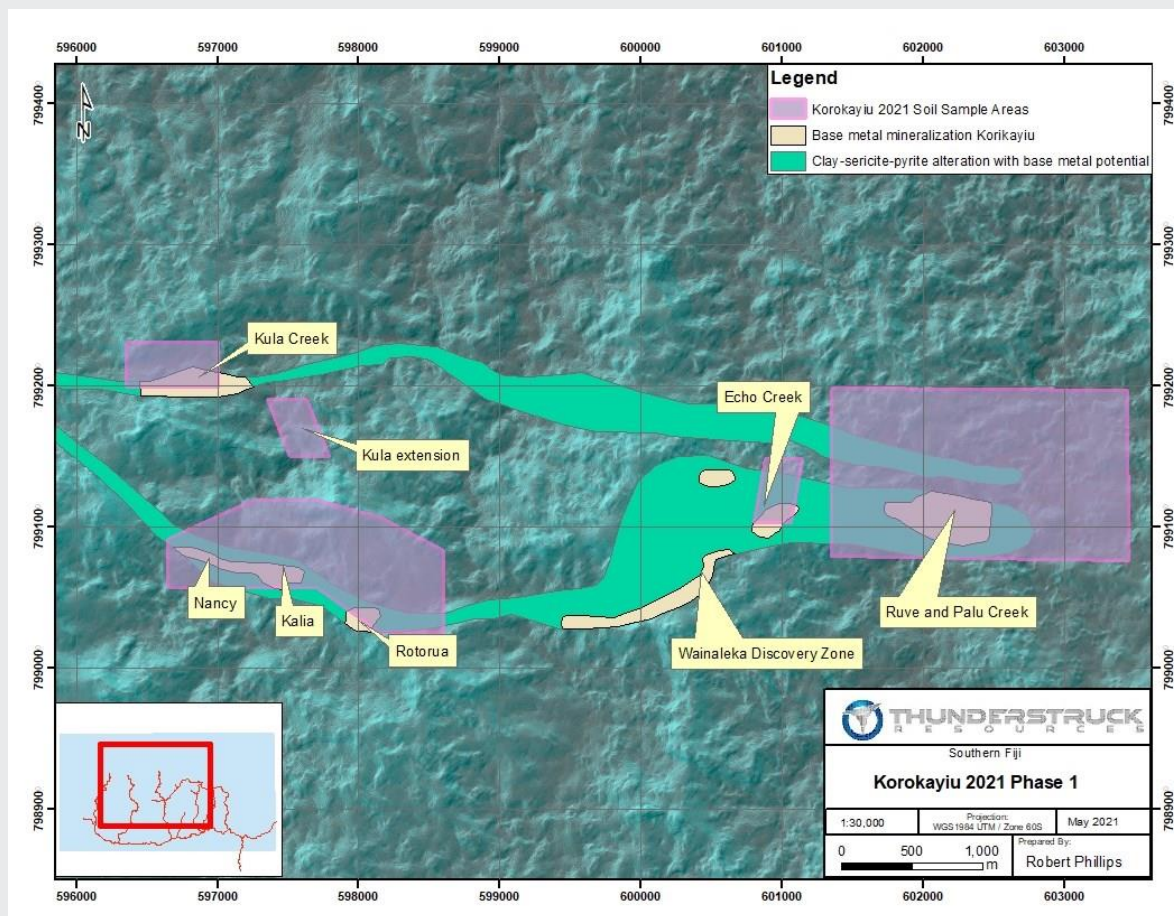


Diamond Drill Section WLK14A/B – WLK16A/B



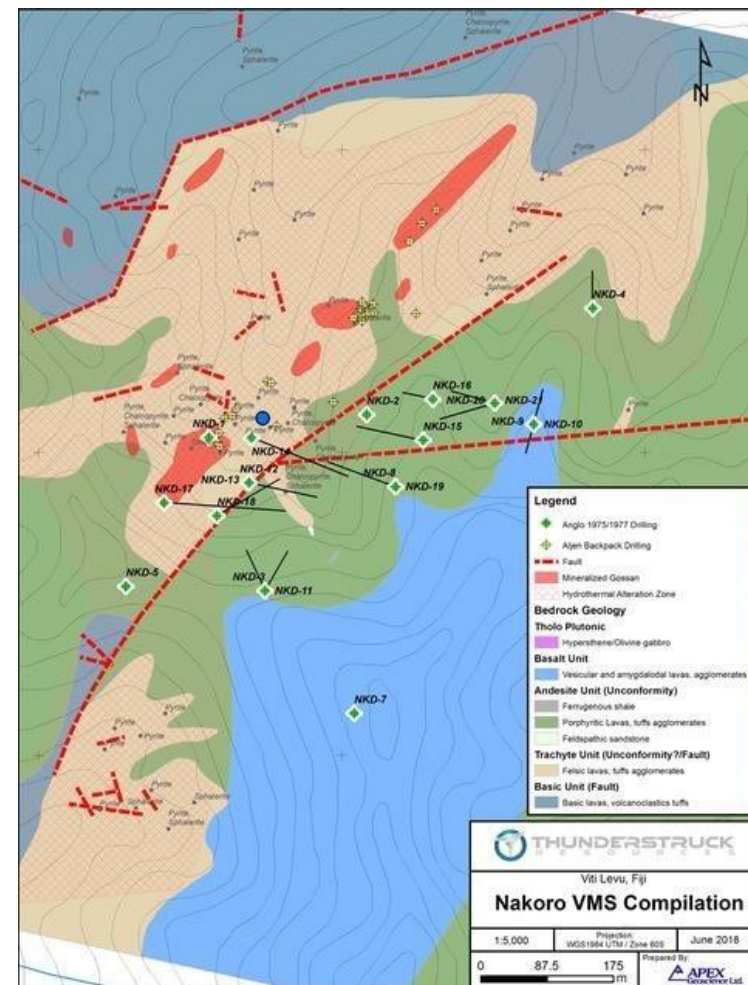
Korokayiu Geochemistry

- Soil and whole rock geochemistry around seven presently known high priority targets along 6.5km of strike.



Nakoro VMS Overview

- Zinc-copper volcanogenic massive sulfide
- Anglo Pacific intersected historical **high grade values** including:
 - 12.0m¹ @ 12.7% Zn and 0.3% Cu (NKD2)
 - 23.2m¹ @ 5.1% Zn and 0.5% Cu (NKD13)
- Historical resource 450,000 tonnes @ 11.6% Zn and 0.64% Cu²
- Open at depth and along strike
- Regional magnetics interpreted to indicate 8 km untested prospective geologic horizon
- Potential for multiple additional VMS discoveries
- 2023 Induced Polarization geophysics program completed



¹True widths estimated at 80-100% of drilled interval

²Source: Golder Associates, Review of the Mining Potential of the Fijian Kuroko Style Mineral Discoveries, 1980. The resources are considered historical in nature and do not meet the criteria for a NI 43-101 compliant resource of any category and as such should not be relied upon.

Thunderstruck has been unable to verify these sources of information.

Management and Directors

▪ Bryce Bradley – President & CEO, Co-Founding Director

With extensive experience in Capital Markets and Investment Banking, Ms. Bradley has structured and financed numerous private and publicly traded small- and micro-cap companies. She founded and led two Canadian merchant banks specializing in capital raising and advisory services for mineral exploration companies. As a co-founder of Thunderstruck Resources, she negotiated and secured a portfolio of Fijian assets, subsequently taking the company public on the Toronto Stock Exchange in 2013. Since then, Ms. Bradley has served as Thunderstruck’s Director, President, and CEO, driving its strategic growth and operational success.

▪ Brien Lundin – Co-Founder and Chairman of the Board

Brien Lundin is a co-founder and Director of Thunderstruck Resources, Ltd., with a distinguished career spanning decades in metals, mining, and technology analysis and speculation. He is also the President and CEO of Jefferson Financial, Inc., a private company known for hosting the New Orleans Investment Conference, which has been educating investors for 50 years. Additionally, Lundin is the editor and publisher of *Gold Newsletter*, the longest-running precious metals and mining advisory, a cornerstone of the industry since 1971.

▪ Eric Roth – Director

Eric holds a Ph.D. in Economic Geology from the University of Western Australia and is an economic geologist with 35 years of experience in international minerals exploration and mining project evaluation. Eric is currently also the President & CEO of Capella Minerals Ltd (TSXV:CMIL) and Non-Executive Director of Teako Minerals Corp (CSE: TMIN). He is also a Fellow of the Australian Institute of Mining and Metallurgy (AusIMM).

Previously, Eric was COO of Mariana Resources Ltd, which was acquired by Sandstorm Gold Royalties in July 2017 for the high-grade Hod Maden copper-gold discovery in NE Turkey. Prior to this, Mr. Roth was CEO of Aegean Metals Group Inc (original acquirer of the Hod Maden project) and President & CEO of Extorre Gold Mines Ltd (discoverer of the high-grade Cerro Moro gold-silver deposit in Santa Cruz Province, Argentina, which was acquired by Yamana Gold Inc. in mid-2012 for CAD 440M). Eric worked for AngloGold Ashanti Ltd. (AGA) from 2001-2008, initially as the Lima-based Peruvian project and South American opportunities manager and subsequently as the Johannesburg-based Global Head of Greenfields Exploration. During his Johannesburg tenure, AGA’s greenfields exploration teams brought in over 20+ Moz Au in new Inferred Resources through discoveries in Colombia (Colosa, Gramalote), Australia (Tropicana), and the DRC (Mongwalu) at a discovery cost of <US 15/oz.

▪ Linnea von Hessert – Director

Ms. von Hessert is a geologist with over 25 years experience in the mining industry, having worked for majors and juniors as well as the Bureau of Land Management in Nevada. She is an active investor with significant holdings in the mineral exploration industry. She graduated from the University of Montana with a B.S. in geology in 1999.

▪ Wilson Michael – CFO

Mr. Michael, a Fijian national, has a diverse background in finance and management within the Pacific Islands. He serves as both CFO and Director for Thunderstruck Pte Ltd, a subsidiary of the Company. His experience extends across various sectors, including resource companies, property development, international shipping, mobile communications, and municipal governance, providing him with a solid understanding of the region’s business environment and regulatory landscape.

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