





Forward Looking Statements

Certain oral and written statements contained or incorporated by reference in this presentation, including information as to future financial or operating performance of Thunderstruck and its projects, constitute forward-looking statements. All statement, other than statement of historical fact, are forward-looking statements. The words "anticipate", "believe", "budget", "contemplate", "continue", "estimate", "expect", "intend", "may", "plan", "schedule", "target", "will" and similar expressions identify forward-looking statements.

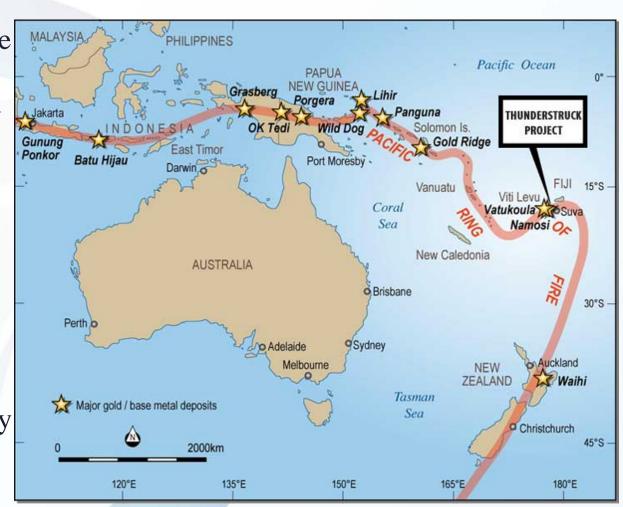
Forward-looking statements include, among other things, statements regarding targets, estimates and assumptions in respect of copper, gold, silver and zinc or other metal production and prices, operating costs and results, capital expenditures, mineral reserves and mineral resources and anticipated grades and recovery rates. Forward-looking statements are necessarily based upon a number of estimates and assumptions related to future business, economic, market, political, social, and other conditions that while considered reasonable by Thunderstruck, are inherently subject to significant uncertainties and contingencies. Many known and unknown factors could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such factors include, but are not limited to: operating risks; uninsurable risks; uncertainties inherent in ore reserve and resource estimates: dependence on third party smelting facilities; environmental regulation and liability; currency risks; effects of inflation on results of operations; factors relating to title to properties; native landowner issues; dependence on key personnel; and future share price volatility and also include unanticipated and unusual events, many of which are beyond Thunderstruck's ability to control or predict.

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The Highly Prospective Ring of Fire

- Fiji is located on the Pacific Ocean's Ring of Fire, which contains many of the world's major gold and copper deposits
- One of the most developed economies in the Pacific, Fiji is led by a mining friendly government









Corporate Overview

- Asset purchase complete
- Thunderstruck now owns a vast land package of zinc, copper, gold and silver assets that covers nearly 4% of the main island of Fiji
- Two known discoveries drilled by Anglo American, with grades averaging 7% Zn and 1.5% Cu
- Thunderstruck is led by an experienced management and exploration team
- Q4 2016 exploration program has commenced
- JV partners are now being entertained



Why Fiji?

- A pro-mining government with a long history of mining including the Vatakoula Gold Mine, in operation for over 75 years
- Low sovereign, political and social risks
- 100% ownership
- High grade zinc, copper, silver, and gold potential
- Projects are close to Asian markets with a deep-water port nearby, hydroelectric dams, and paved roads
- Significant mines and deposits located nearby to Thunderstruck



Excellent Infrastructure

Port

 Deep water port ~50 km via modern highway



Power

 Hydroelectric power station, Monasavu
 Dam, 20 km northeast of *Nakoro*





Roads

Forestry roads traverse all licence areas



Tight Share Structure

TIGHT SHARE STRUCTURE

(as of October 2016)

31,571,500 Shares Outstanding

12, 849, 250 Option/Warrants

44,420,750 Fully Diluted

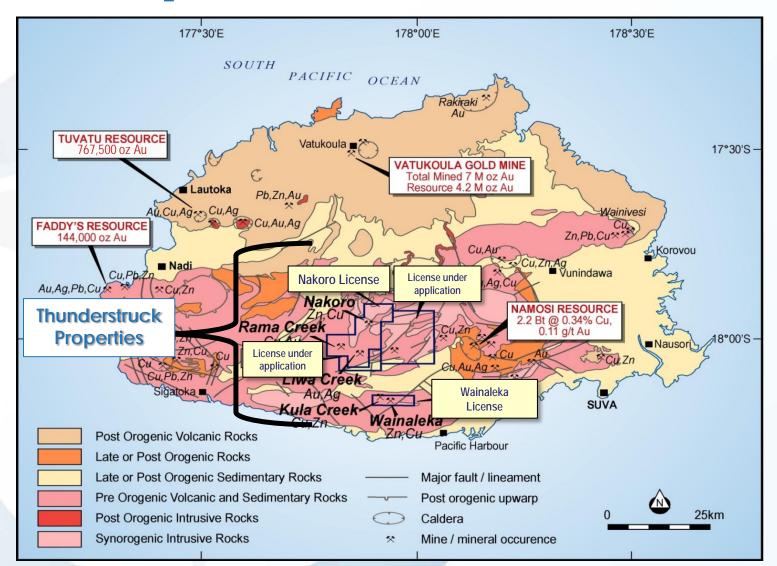


Surrounding Mines

- Fiji has a long history of mining and is host to many mining companies in varying stages of development
- Vatukoula Gold Mine (production) operating for the past 75 years, has produced in excess of 7M ounces of gold and 4.2M ounces of gold remain
- Newcrest/Mitsubishi Namosi (pre-feasibility) copper-gold project contains 2.2B tons @ 0.34% Cu and 0.11 g/t Au
- Lion One's Tuvatu Project (PEA) contains 767,500 ounces of gold
- **Thunderstruck** is in possession of one the most highly prospective land packages on the island (*see map on next slide*)



Mines & Deposits in Viti Levu





Thunderstruck's Mineral Prospects

- Wainaleka 30 sq. km
 VMS prospect
- Nakoro 148 sq. km copper-zinc prospect with three priority targets –
 - Nakoro VMS
 - Liwa Creek epithermal target
 - Rama Creek coppergold porphyry





Nakoro VMS Overview

- The Nakoro prospect is a zinc-copper (VMS) volcanogenic massive sulfide prospect
- A diamond drilling program in the 1970s by Anglo American intersected anomalous values including –
 - Hole NKD-2 intersected 12.0 m at 12.7% Zn and 0.3% Cu
 - Hole NKD-13 intersected 23.2 m @ 5.12% Zn and 0.5% Cu
- Recent shallow diamond drilling has located a new copper-zinc rich zone
- Thunderstruck Resources is on the ground to confirm and further delineate known mineralization

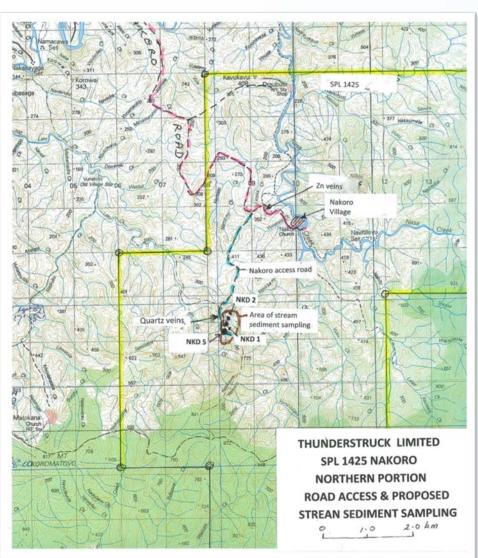




Nakoro Location Overview

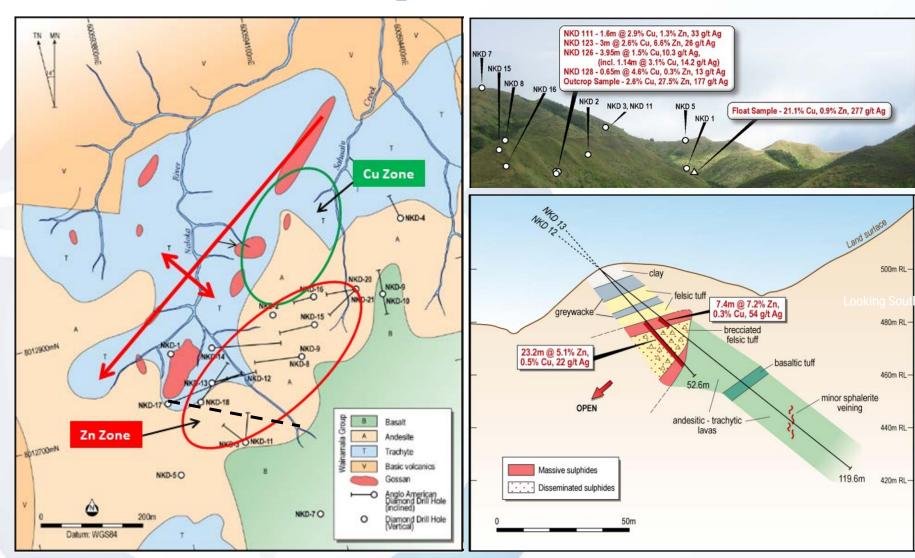


New 2.5 km access road to Nakoro drill site





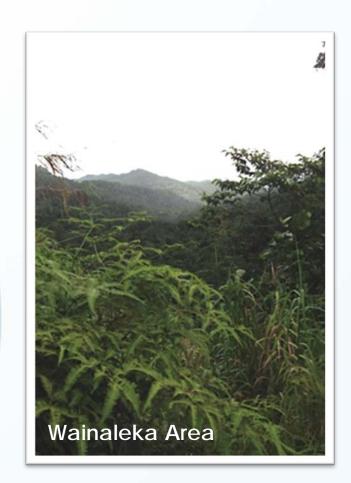
Nakoro – Drill Intercepts





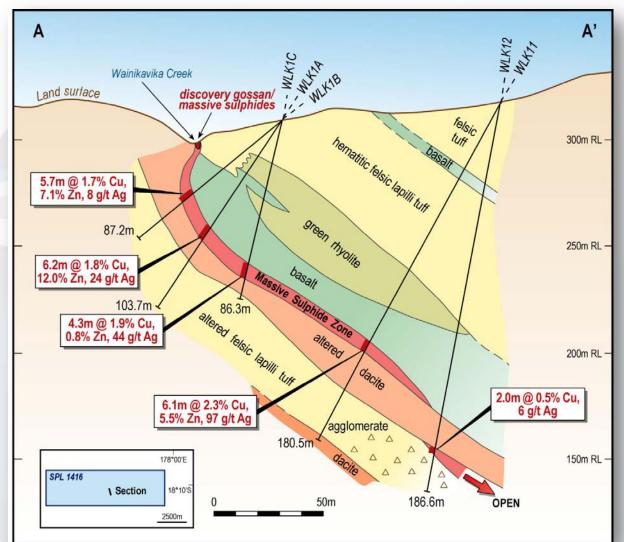
Wainaleka Overview

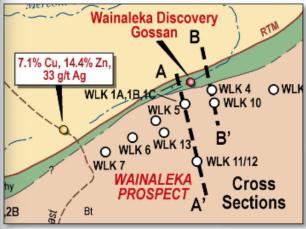
- In 1977, two diamond drilling programs were carried out by Anglo American with 15 holes being drilled totaling 1763 meters, averaging depths of 120 meters
 - Hole WLK-1A intersected 9.8 m @ 8.28% Zn, 1.45%
 Cu, and 16.72 g/t Ag in massive sulfides
 - Hole WLK-10 intersected 31.8 m @ 0.95% Cu,
 0.92% Zn, and 6.86 g/t Ag, interpreted to be a copper stringer zone
- This leaves potential for two distinct targets at Wainaleka
- Strike length drilled over 650 meters and extensive rock sampling shows that mineralization extends north and west





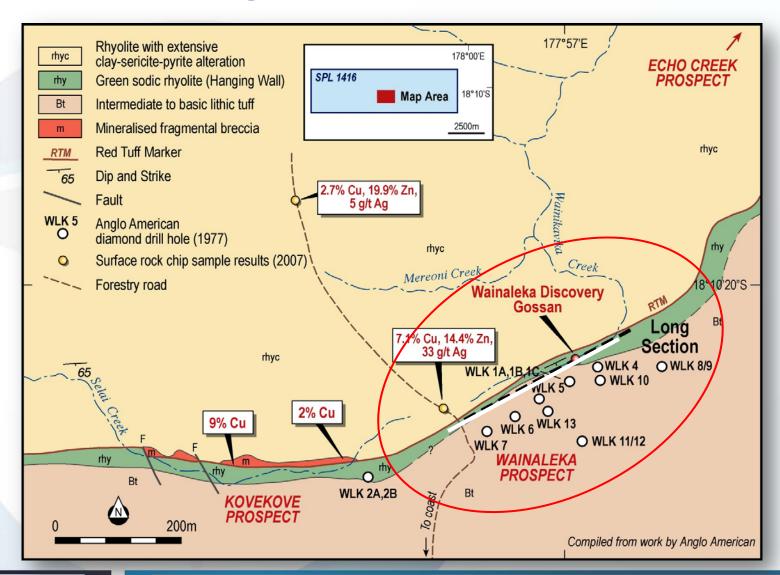
Wainaleka – Drill Cross Section A





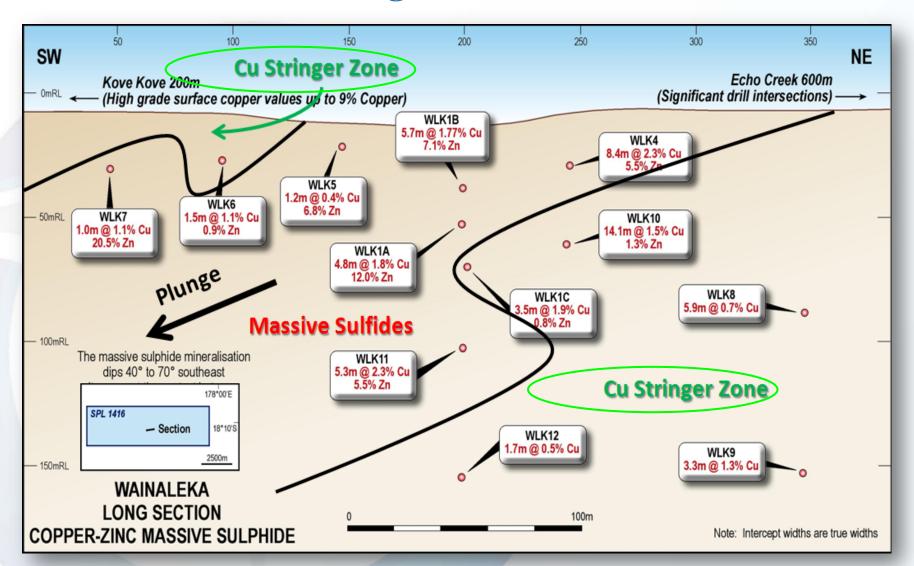


Wainaleka – Long Section



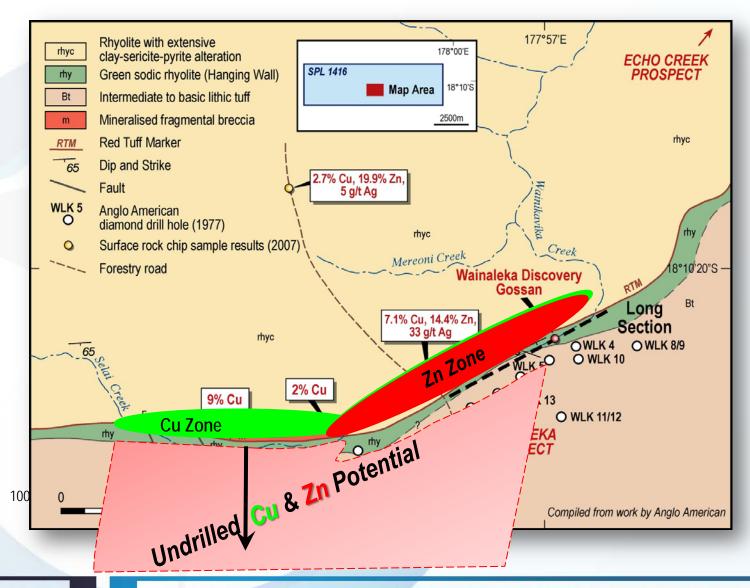


Wainaleka – Drill Long Section





Wainaleka Potential





VMS Deposits Worldwide Comparison

Deposit/Mine	Location	Mill Tonnes	Zn %	Cu %	Pb %	Ag g/t
Wainaleka *	Fiji		7	1.5	0.2	25
Nakoro *	Fiji		7	1.0?	0.2	25
Kidd Creek	Ontario, Canada	148	6.2	2.3	0.2	87
Myra Falls Group	BC, Canada	29	6.3	1.8	0.6	49
Mattagami Lake	Ontario, Canada New Brunswick,	26	5.1	0.4	-	21
Heathe Steele	Canada	25	5.3	0.9	1.8	21
Benambra District	Victoria, Australia	14	4.9	2.0	0.6	34

^{*} Approximate grades
Data from various sources including Galley, etal., 2007



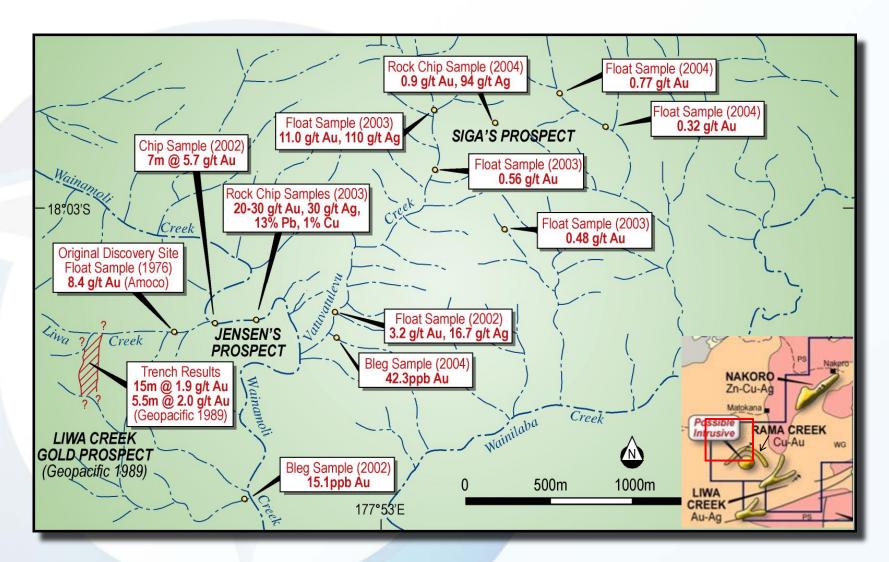
Rama Creek and Liwa Creek

- Two additional high priority targets are the Liwa Creek gold deposit & Rama Creek copper/gold deposits
- Liwa Creek returned strong trenching results including 15m @ 1.9 g/t Au and 5.5m @ 2.0 g/t Au, which is suggestive of an epithermal target similar to the Vatakoula Gold mine in the north.
- Rama Creek is the site of historic drilling, where Anglo intercepted 244m @ 0.22% Cu & 0.16 g/t Au, indicating the potential for a large, nearby copper-gold porphyry system





Liwa Creek Gold Prospect





Nakoro Exploration Program

Phase 1 Complete

- ✓ Build 2.5 km access road to Anglo's historic drilling site
- Mapping
- ✓ Stream sediment sampling
- Sample anomalies along access road

Q4 2016 Program

Mapping, trenching, sampling in progress





Team

Bryce Bradley - President & CEO, Director

With a strong background in Capital Markets and Investment Banking, Ms. Bradley has facilitated the structuring and financing of dozens of private and publicly traded small and micro-cap companies. She founded and served as President of Saltus Mercantile Corp. (now Robson Capital Partners Corp.), a merchant bank focused on capital raising and advisory services for mining exploration companies, before selling it in 2013.

Brien Lundin – Director

Mr. Lundin has been an active investor and speculator in the mining and technology sectors for over three decades. He is a cofounder and Chairman of Thunderstruck Resources, Ltd. (AWE.V). He is also a co-founder and Chairman, of Natcore Technology, Inc. (NXT.V). Mr. Lundin serves as President and CEO of Jefferson Financial, Inc., a privately held company that hosts the annual New Orleans Investment Conference, and writes Gold Newsletter.

Michael Page – Technical Director

Mr. Page has served as Chief Geologist, VP Exploration, and/or Director for multiple publicly traded companies. These include MMC Norilsk Nickel, Ivanhoe Mines in China, Golden Shamrock Mines and Etruscan Resources. He is a Qualified Person (QP).

Bill Brook - Country Manager

Mr Brook has been working as a geologist in Fiji since 1980, and with the formation of Geopacific Limited in 1986 conducted preliminary sampling on Thunderstruck's portfolio of properties before discovering the Tuvatu gold deposit to the northwest.

Geoff Taylor – Project Manager

Mr Taylor, M.Sc, Geology, has extensive knowledge of Thunderstruck's VMS and gold properties, having worked with Anglo American (1975-1981) as Senior Geologist on Nakoro, Wainaleka and with Geopacific Limited (1987) on Liwa Creek.



The Thunderstruck Advantage

- Excellent advanced mineral projects with multiple zones and high-grade copper, zinc, silver and gold targets
- Experienced management and technical team
- 100% ownership of four world class assets
- Tight share structure with just 31M shares outstanding
- Low-cost country for mineral exploration and mining
- Close to good infrastructure and proximity to Asian markets



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